



Entered on Docket
August 31, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:	Case No. BK-S-06-10725 LBR
USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10726 LBR
Debtor.	Case No. BK-S-06-10727 LBR
In re:	Case No. BK-S-06-10728 LBR
USA CAPITAL REALTY ADVISORS, LLC,	Case No. BK-S-06-10729 LBR
Debtor.	Chapter 11
In re:	Jointly Administered Under
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Case No. BK-S-06-10725 LBR
Debtor.	Date: N/A
In re:	Time: N/A
USA CAPITAL FIRST TRUST DEED FUND, LLC,	
Debtor.	
In re:	

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USA SECURITIES, LLC,

Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

**STIPULATED ORDER EXTENDING THE
DEBTORS' EXCLUSIVE PERIOD TO
FILE A PLAN TO SEPTEMBER 15, 2006
(AFFECTS ALL DEBTORS)**

The matter before the Court is a Stipulation, evidenced by the signatures of undersigned counsel, between USA Commercial Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, USA Securities, LLC and USA Capital Realty Advisors, LLC (collectively, the "Debtors"), on the one hand, and the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Executory Contract Holders of USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC and the Official Committee of Unsecured Creditors for USA Commercial Mortgage Company (collectively, the "Committees"), on the other hand, extending the exclusive period set forth in 11 U.S.C. § 1121 for the Debtors to file a plan to September 15, 2006 in order to allow the Debtors and the Committees additional time to further negotiate terms of a plan (or plans) of reorganization for the Debtors. This is the second such stipulation. Pursuant to the first stipulated order extending exclusivity, which was entered by the Court on August 11, 2006 (docket no. 1139), the exclusive period for the Debtors to file a plan was extended from August 11, 2006 to August 31, 2006. The Court has considered the applicable authorities, including 11 U.S.C. § 1121(d)(1), and the basis for this stipulation, and for good cause appearing, it is

ORDERED that:

(1) The Stipulation is APPROVED;

(2) The exclusive period set forth in 11 U.S.C. § 1121(b) is extended from August 31, 2006 to September 15, 2006 (the "New Exclusivity Deadline"); and

(3) No extensions of the New Exclusivity Deadline shall be granted unless all of the Committees consent to such an extension.

Submitted and approved by:

/s/ Annette W. Jarvis

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4 Approved by:
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Approved by:
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